

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme PEPPERMINT INNOVATION LIMITED

ACN/ARSN 125 931 964

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

30 / 09 / 2025

The previous notice was given to the company on

01 / 05 / 2024

The previous notice was dated

01 / 05 / 2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	150,982,852	7.134%	150,982,852	6.0176%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/09/2025	CPS Capital Group Pty Ltd	Dilution % due to Share Issue		112,212,852	112,212,852
30/09/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Dilution % due to Share Issue		36,770,000	36,770,000
30/09/2025	Celtic Capital Pty Ltd <Celtic No 2 A/C>	Dilution % due to Share Issue		2,000,000	2,000,000

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CPS Capital Group Pty Ltd	CPS Capital Group Pty Ltd	CPS Capital Group Pty Ltd	Direct	112,212,852	112,212,852
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Direct	36,770,000	36,770,000
Celtic Capital Pty Ltd <Celtic No 2 A/C>	Celtic Capital Pty Ltd <Celtic No 2 A/C>	Celtic Capital Pty Ltd <Celtic No 2 A/C>	Direct	2,000,000	2,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CPS Capital Group Pty Ltd	Director
Sunset Capital Management Pty Ltd <Sunset Superfund	Director
Celtic Capital Pty Ltd <Celtic No 2 A/C>	Director/Trustee

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CPS Capital Group Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Sunset Capital Management Pty Ltd <Sunset Superfund	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic No 2 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name Mr Jason Peterson

capacity Director & Trustee

sign here 

date 16 / 12 / 2025