



Announcement Summary

Entity name

FELIX GOLD LIMITED

Date of this announcement

Friday December 19, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Exp 31/12/28 \$0.48	500,000	19/12/2025
New class - code to be confirmed	Options Exp 31/12/28 \$0.58	500,000	19/12/2025
New class - code to be confirmed	Options Exp 31/12/28 \$0.68	500,000	19/12/2025
New class - code to be confirmed	Options Exp 18/12/28 \$0.54	2,500,000	18/12/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FELIX GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

645790281

### 1.3 ASX issuer code

FXG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/12/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of unlisted options

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Options Exp 31/12/28 \$0.48

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

19/12/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.48000000

## Expiry date

31/12/2028

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FXG : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer ASX announcement in relation to director appointment.



## Issue details

**Number of +securities**

500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Other.

**Purpose of the issue**

Other

**Additional Details****New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options Exp 31/12/28 \$0.58

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.58000000

**Expiry date**

31/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

FXG : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the**



**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer ASX announcement in relation to director appointment.

#### Issue details

**Number of +securities**

500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Other

**Purpose of the issue**

Other

**Additional Details****New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options Exp 31/12/28 \$0.68

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

#### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.68000000

**Expiry date**

31/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

FXG : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer ASX announcement in relation to director appointment.

## Issue details

**Number of +securities**

500,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.68000000

**Purpose of the issue**

Other

**Additional Details****New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options Exp 18/12/28 \$0.54

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

18/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.54000000

**Expiry date**

18/12/2028



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

FXG : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of options to Petra Capital as lead manager to the placement announced 8 December 2025.

Issue details

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**Number of +securities**

2,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of options to Petra Capital as lead manager to the placement announced 8 December 2025.

**Purpose of the issue**

To pay for services rendered

**Additional Details**







## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FXG : ORDINARY FULLY PAID	492,086,059
FXGO : OPTION EXPIRING 19-JUN-2026	15,315,000

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FXGAV : OPTION EXPIRING 06-JAN-2028 EX \$0.15	1,375,000
FXGAT : OPTION EXPIRING 16-JUN-2026 EX \$0.15	4,562,500
FXGAQ : OPTION EXPIRING 06-APR-2027 EX \$0.12	500,000
FXGAR : OPTION EXPIRING 06-APR-2027 EX \$0.15	500,000
FXGAW : OPTION EXPIRING 31-DEC-2028 EX \$0.20	3,125,000
FXGAX : OPTION EXPIRING 31-DEC-2028 EX \$0.25	3,125,000
FXGAZ : OPTION EXPIRING 31-DEC-2028 EX \$0.30	3,125,000
FXGAU : OPTION EXPIRING 14-AUG-2027 EX \$0.08	1,893,370
FXGAAA : OPTION EXPIRING 18-AUG-2028 EX \$0.2325	14,258,064
New class - code to be confirmed : Options Exp 31/12/28 \$0.48	500,000
New class - code to be confirmed : Options Exp 31/12/28 \$0.58	500,000
New class - code to be confirmed : Options Exp 31/12/28 \$0.68	500,000
New class - code to be confirmed : Options Exp 18/12/28 \$0.54	2,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

4,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No