



Announcement Summary

Entity name

TOUBANI RESOURCES LIMITED

Date of this announcement

Friday December 19, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.50 and expiring 19 December 2028.	1,000,000	19/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOUBANI RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

80661082435

1.3 ASX issuer code

TRE

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.50 and expiring 19 December 2028.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Scott Perry	Scott Perry	250,000
Matthew Wilcox	Matthew Wilcox	250,000
Danny Callow	Daniel Callow	250,000
Mike Nelson	Gemsa Investments Pty Ltd <Gemsa Family A/c>	250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03020108>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.50000000	19/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TRE : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02694032>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRE : ORDINARY FULLY PAID	634,876,216

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TREAU : OPTION EXPIRING 17-JUN-2027 EX \$0.25	600,000
TREAV : OPTION EXPIRING 12-FEB-2027 EX \$0.23	1,750,000
TREAY : OPTION EXPIRING 30-SEP-2027 EX \$0.40	600,000
TREAQ : OPTION EXPIRING 09-JAN-2026 EX \$0.50	1,000,000
TREAP : OPTION EXPIRING 09-JAN-2026 EX \$0.35	1,000,000
TREAZ : OPTION EXPIRING 07-MAY-2028 EX \$0.336	28,344,994
TREAW : OPTION EXPIRING 12-AUG-2027 EX \$0.25	750,000
TREAAB : OPTION EXPIRING 06-AUG-2030 EX \$0.336	12,500,000
TREAX : OPTION EXPIRING 20-SEP-2027 EX \$0.25	150,000
TREAS : OPTION EXPIRING 06-SEP-2026 EX \$0.35	950,000
TREAT : PERFORMANCE RIGHTS	36,350,000
TREAJ : OPTION EXPIRING 31-MAR-2026 EX CAD 0.45	799,996
TREAK : OPTION EXPIRING 14-DEC-2026 EX CAD 0.42	166,666
TREAL : OPTION EXPIRING 04-MAY-2027 EX CAD 0.30	482,221
TREAAA : OPTION EXPIRING 01-AUG-2028 EX \$0.336	30,516,380



TREAR : OPTION EXPIRING 15-FEB-2026 EX \$0.35	1,000,000
New class - code to be confirmed : Options exercisable at \$0.50 and expiring 19 December 2028.	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

3/12/2025