



Announcement Summary

Entity name

TRIVARX LTD

Date of this announcement

Friday December 19, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Expiring 19/12/30 @ \$0.015	150,000,000	19/12/2025
New class - code to be confirmed	Performance Shares	750,000,000	19/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRIVARX LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

58008130336

1.3 ASX issuer code

TRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Nov-2025 10:54	Update - Update - Proposed issue of securities - TRI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

-

Issue details

Number of +securities

150,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Facilitation fees for the acquisition issued at \$0.00001 per Option with 50% vesting immediately and 50% subject to a vesting milestone

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

-



Issue details

Number of +securities

750,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities are being issued as part of the acquisition.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options Expiring 19/12/30 @ \$0.015

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03021981-3A681117&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

19/12/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TRI : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

-

Issue details

Number of +securities

150,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Shares



+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

19/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03021981-3A681117&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

250,000,000 Class A Performance Shares and 500,000,000 Class B Performance Shares are being issued. Refer to the NOM for details <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03021981-3A681117&v=undefined>

Issue details

Number of +securities

750,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRI : ORDINARY FULLY PAID	715,968,127

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRIAC : OPTION EXPIRING 14-MAY-2027 EX \$0.08	1,500,000
TRIAB : OPTION EXPIRING 14-MAY-2027 EX \$0.06	2,750,000
TRIAP : OPTION EXPIRING 19-NOV-2027 EX \$0.025	83,899,983
TRIAJ : OPTION EXPIRING 04-DEC-2027 EX \$0.045	12,000,000
TRIAH : OPTION EXPIRING 05-NOV-2027 EX \$0.025	5,000,000
TRIAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	52,965,600
TRIAA : OPTION EXPIRING 09-MAY-2027 EX \$0.06	10,000,000
TRIAK : OPTION EXPIRING 29-OCT-2027 EX \$0.025	5,000,000
TRIAE : OPTION EXPIRING 09-JUL-2027 EX \$0.05	2,500,000
TRIAF : OPTION EXPIRING 09-JUL-2027 EX \$0.06	6,000,000
TRIAG : OPTION EXPIRING 09-JUL-2027 EX \$0.08	6,000,000
TRIAL : OPTION EXPIRING 02-DEC-2028 EX \$0.025	23,500,000
New class - code to be confirmed : Options Expiring 19/12/30 @ \$0.015	150,000,000
New class - code to be confirmed : Performance Shares	750,000,000

