



Announcement Summary

Entity name

BURGUNDY DIAMOND MINES LIMITED

Date of this announcement

Friday December 19, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche A Warrants exercise price 1.7 cents each and expiring 17 December 2035	156,185,448	18/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BURGUNDY DIAMOND MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

160017390

1.3 ASX issuer code

BDM

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Tranche A Warrants issued in connection with LETL loan facility

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Tranche A Warrants exercise price 1.7 cents each and expiring 17 December 2035

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

18/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251219/pdf/06tjy1cfnskd74.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Warrants were issued on 17 December 2025 (Canadian time)

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Resolution to issue warrants occurred on same day as issue of warrants

Issue details

Number of +securities

156,185,448

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in connection with LETL financing facility as disclosed to ASX 19 December 2025

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BDM : ORDINARY FULLY PAID	1,421,701,987

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BDMAJ : OPTION EXPIRING 30-AUG-2027 EX NIL	809,842
BDMAM : OPTION EXPIRING 01-APR-2029 EX \$0.2116	12,360,994
BDMAO : OPTION EXPIRING 01-APR-2030 EX \$0.0516	23,168,750
BDMAN : OPTION EXPIRING 05-AUG-2026 EX \$0.26	1,000,000
BDMAK : OPTION EXPIRING 01-JUL-2026 EX \$0.30	10,000,000
BDMAL : OPTION EXPIRING 01-DEC-2028 EX \$0.1764	12,065,136
New class - code to be confirmed : Tranche A Warrants exercise price 1.7 cents each and expiring 17 December 2035	156,185,448



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

156,185,448

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A