



NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

Lodestar Minerals Limited (**ASX:LSR**) advises that it has issued a total of 100,000,000 fully paid ordinary shares as approved by Shareholders at the General Meeting held 17 December 2025. These shares have been issued as a component of the consideration for the acquisition of Arizona Mountain Passage Heavy Rare Earths Pty Ltd.

The Company gives this notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The securities were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) Section 674 and Section 674A of the Act.

As at the date of this notice, there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

Authorised for lodgement by the Company Secretary

Jordan McArthur
Company Secretary