



## Announcement Summary

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**Entity name**

MACRO METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 19, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
M4M	ORDINARY FULLY PAID	198,056,973	18/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MACRO METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

28001894033

**1.3 ASX issuer code**

M4M

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/12/2025



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

28-Oct-2025 11:36

**Announcement Title**

New - Proposed issue of securities - M4M

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

M4M : ORDINARY FULLY PAID

**Issue date**

18/12/2025

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

175,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as Consideration Shares for Acquisition. See AGM NOM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03014708-6A1293436&v=undefined>

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1,225,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to the Independent Experts Report in the AGM NOM for the valuation of the Shares. Approved by shareholders at the AGM held on 27 November 2025.

**ASX +security code and description**

M4M : ORDINARY FULLY PAID

**Issue date**

18/12/2025

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

23,056,973

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00800000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued in lieu of director fees and approved by shareholders at the AGM held on 27 November 2025.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
M4M : ORDINARY FULLY PAID	4,518,399,215

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
M4MAN : OPTION EXPIRING 02-NOV-2029 EX \$0.04	10,000,000
M4MAE : OPTION EXPIRING 06-AUG-2027 EX \$0.04	37,000,000
M4MAA : OPTION EXPIRING 12-FEB-2026 EX \$0.008	419,465,795
M4MAD : OPTION EXPIRING 05-MAR-2029 EX \$0.004	345,000,000
M4MAO : OPTION EXPIRING 02-DEC-2026 EX \$0.05	50,000,000
M4MAF : OPTION EXPIRING 13-APR-2029 EX \$0.015	12,000,000
M4MAG : OPTION EXPIRING 13-OCT-2029 EX \$0.013	10,000,000
M4MAH : OPTION EXPIRING 13-OCT-2030 EX \$0.025	10,000,000
M4MAJ : OPTION EXPIRING 13-OCT-2030 EX \$0.037	10,000,000
M4MAK : OPTION EXPIRING 13-OCT-2030 EX 0.05	10,000,000