



Announcement Summary

Entity name

PROMINENCE ENERGY LIMITED

Date of this announcement

Thursday December 18, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 15-DEC-2029 EX \$0.007	415,000,000	15/12/2025
New class - code to be confirmed	PERFORMANCE RIGHTS EX 15-DEC-2030	475,000,000	15/12/2025
New class - code to be confirmed	INCENTIVE PERFORMANCE RIGHTS	96,600,000	15/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROMINENCE ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

69009196810

1.3 ASX issuer code

PRM

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jun-2025 09:42	New - Proposed issue of securities - PRM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

15/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

415,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

400m options as part consideration to acquire 100% of the issued capital of Gawler Group Holdings Pty Ltd & 15m incentive options issued to Mike Fischer as part of his appointment remuneration package

Number of +securities

571,600,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

475m consideration performance rights and 96.6m incentive performance rights as detailed in the Company announcement dated 23 June 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-DEC-2029 EX \$0.007

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03016479-6A1294289&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00700000

Expiry date

15/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PRM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The 400m consideration options are subject to a 12-month voluntary escrow period.

Issue details

Number of +securities

415,000,000

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EX 15-DEC-2030

**+Security type****ISIN code**

Other

Date the +securities the subject of this notification were issued

15/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03016479-6A1294289&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

The 475m consideration performance rights are subject to a 12-month voluntary escrow period.

Issue details

Number of +securities

475,000,000

ASX +security code

New class - code to be confirmed

+Security description

INCENTIVE PERFORMANCE RIGHTS

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

15/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03016479-6A1294289&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Incentive performance rights issued to Krista Davies as part of her appointment as the Company's Chief Operating Officer.
32,200,000 expiring 15/06/2027
32,200,000 expiring 15/12/2027
32,200,000 expiring 15/12/2029



Issue details

Number of +securities

96,600,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PRM : ORDINARY FULLY PAID	889,176,388

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PRMAF : OPTION EXPIRING 05-DEC-2027 EX \$0.01	116,900,000
PRMAB : CLASS A PERFORMANCE RIGHTS	850,000
PRMAC : CLASS B PERFORMANCE RIGHTS	850,000
PRMAG : OPTION EXPIRING 22-AUG-2029 EX \$0.007	301,666,667
New class - code to be confirmed : OPTION EXPIRING 15-DEC-2029 EX \$0.007	415,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EX 15-DEC-2030	475,000,000
New class - code to be confirmed : INCENTIVE PERFORMANCE RIGHTS	96,600,000