



Announcement Summary

Entity name
PROMINENCE ENERGY LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday December 18, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PRM	ORDINARY FULLY PAID	570,000,000	15/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROMINENCE ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

69009196810

1.3 ASX issuer code

PRM

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jun-2025 09:42	New - Proposed issue of securities - PRM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

PRM : ORDINARY FULLY PAID

15/12/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

570,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

475m consideration shares as consideration to acquire 100% of Gawler Group Holdings Pty Ltd and 95m facilitation shares to GTT Ventures Pty Ltd (and/or its nominees) for facilitating the transaction.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000010

Any other information the entity wishes to provide about the +securities to be quoted

The 475m consideration shares are subject to a 12-month voluntary escrow period and 95m facilitation shares are subject to 6-month (50%) and 12-month (50%) voluntary escrow periods from their date of issue.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PRM : ORDINARY FULLY PAID	1,459,176,388

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PRMAF : OPTION EXPIRING 05-DEC-2027 EX \$0.01	116,900,000
PRMAB : CLASS A PERFORMANCE RIGHTS	850,000
PRMAC : CLASS B PERFORMANCE RIGHTS	850,000
PRMAG : OPTION EXPIRING 22-AUG-2029 EX \$0.007	301,666,667