



Announcement Summary

Entity name
WINCHESTER ENERGY LTD

Announcement Type
New announcement

Date of this announcement
Thursday December 18, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WEL	ORDINARY FULLY PAID	205,000,000	18/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WINCHESTER ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

168586445

1.3 ASX issuer code

WEL

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

08-Dec-2025 19:00

Announcement Title

New - Proposed issue of securities -
WEL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

145,000,000 shares (Tranche 2) to related parties and 24,000,000 broker options are subject to shareholder approval



Issue details

Number of +securities to be quoted

205,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

No



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WEL : ORDINARY FULLY PAID	1,568,018,946

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WELAN : OPTION EXPIRING 31-DEC-2025 EX \$0.054	4,500,000
WELAY : PERFORMANCE RIGHTS CLASS A	10,000,000
WELAZ : PERFORMANCE RIGHTS CLASS B	10,000,000
WELAW : OPTION EXPIRING 31-MAY-2027 EX \$0.06	12,500,000
WELAR : OPTION EXPIRING 31-DEC-2025 EX \$0.06	800,000