

18 December 2025

The Manager Companies  
ASX Limited.  
20 Bridge Street  
Sydney NSW 2000

## NEW ISSUE CLEANSING NOTICE

The Directors of Lode Resources Ltd ('Lode' or 'the Company') are pleased to advise that, the Company has issued 6,000,000 new fully paid ordinary shares at a deemed issue price of \$0.10 per share subject to 12 month voluntary escrow as the balance of the consideration for the acquisition of the Montezuma Antimony Project in Tasmania. The Shares were issued within the Company's placement capacity pursuant to ASX Listing Rule 7.1

### **Notification under section 708A(5)(e) of the Corporations Act 2001**

The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 ('Corporations Act') that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, the Company confirms it has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) Section 674 and 674A of the Act as they apply to the Company.
- c) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act 2001.

This announcement has been approved by the Managing Director, Ted Leschke.

Yours Sincerely,



Marcelo Mora  
Company Secretary