



Announcement Summary

Entity name

BATTERY AGE MINERALS LTD

Date of this announcement

Thursday December 18, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXP 18-DEC-2028 EXE \$0.28	3,000,000	18/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BATTERY AGE MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

80085905997

1.3 ASX issuer code

BM8

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

04-Nov-2025 09:17

Announcement Title

New - Proposed issue of securities - BM8

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

18/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

OPTION EXPIRING 18 DECEMBER 2028

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXP 18-DEC-2028 EXE \$0.28

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251107/pdf/06rmj6hvp06dy.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.28000000

Expiry date

18/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BM8 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Options are issued in consideration of Lead Manager Fees.

Issue details

Number of +securities

3,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BM8O : OPTION EXPIRING 19-SEP-2028	29,000,005
BM8 : ORDINARY FULLY PAID	208,888,116

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BM8AD : OPTION EXPIRING 29-OCT-2027 EX \$0.15	1,000,000
BM8AL : OPTION EXPIRING 27-JAN-2026 EX \$0.50	41,904,923
BM8AE : OPTION EXPIRING 09-MAY-2028 EX \$0.123	1,500,000
BM8AC : PERFORMANCE RIGHTS	1,535,000
New class - code to be confirmed : OPTION EXP 18-DEC-2028 EXE \$0.28	3,000,000