



Announcement Summary

**Entity name**  
LOTUS RESOURCES LIMITED

**Date of this announcement**  
Thursday December 18, 2025

**The +securities the subject of this notification are:**  
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX  
**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LOTAAL	OPTION EXPIRING 30-SEP-2027 EX NIL	16,746	18/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LOTUS RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

119992175

**1.3 ASX issuer code**

LOT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/12/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

LOTAAL : OPTION EXPIRING 30-SEP-2027 EX NIL

**Date the +securities the subject of this notification were issued**

18/12/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Schedule 6 of 2025 Notice of Meeting: <https://wcsecure.weblink.com.au/pdf/LOT/03009951.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Short-Term Incentive Options with a nil exercise price and expiring on 30 September 2027, subject to service conditions.

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Issue details

**Number of +securities**

16,746

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LOT : ORDINARY FULLY PAID	2,717,154,485

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LOTAAL : OPTION EXPIRING 30-SEP-2027 EX NIL	818,606
LOTAAL : OPTION EXPIRING 08-OCT-2027 EX \$0.30	2,000,000
LOTAAL : OPTION EXPIRING 20-MAY-2027 EX \$0.30	4,000,000
LOTAAL : OPTION EXPIRING 08-AUG-2027 EX NIL	6,000,000
LOTAAL : OPTION EXPIRING 31-OCT-2026 EX NIL	180,258
LOTAAL : OPTION EXPIRING 31-OCT-2028 EX NIL	2,746,659
LOTAY : OPTION EXPIRING 31-OCT-2027 EX NIL	354,183
LOTAAL : OPTION EXPIRING 30-SEP-2026 EX NIL	5,000,000
LOTAAL : OPTION EXPIRING 30-JUN-2027 EX NIL	2,806,227
LOTAAL : OPTION EXPIRING 30-JUN-2029 EX NIL	5,967,121
LOTAAL : OPTION EXPIRING 22-AUG-2027 EX \$0.30	2,000,000
LOTAA : PERFORMANCE RIGHTS	21,153,251



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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