



## Announcement Summary

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**Entity name**

GENMIN LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 18, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GEN	ORDINARY FULLY PAID	2,438,057,085	18/12/2025
GENO	OPTION EXPIRING 18-DEC-2027	1,359,145,612	18/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GENMIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

141425292

**1.3 ASX issuer code**

GEN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/12/2025



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
17-Nov-2025 15:46	Update - Update - Proposed issue of securities - GEN	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

1,359,145,612 options exercisable at AUD\$0.02 expiring 15 December 2028 have not yet been issued. These are 'piggyback' options and will only be issued upon the exercise of a GENO option within 1 year after its date of issue.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

GENO : OPTION EXPIRING 18-DEC-2027

**Issue date**

18/12/2025

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

1,359,145,612

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options, including those to be issued to the joint lead managers as partial consideration for services rendered in connection with the placement announced on 17 November 2025.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000001

**Any other information the entity wishes to provide about the +securities to be quoted**

**ASX +security code and description**

GEN : ORDINARY FULLY PAID

**Issue date**

18/12/2025

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

2,438,057,085

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GEN : ORDINARY FULLY PAID	3,457,286,102
GENO : OPTION EXPIRING 18-DEC-2027	1,359,145,612

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GENAQ : OPTION EXPIRING 31-MAR-2026 EX \$0.20	116,447,814
GENAE : PERFORMANCE RIGHTS	4,900,000
GENAN : OPTION EXPIRING 07-MAR-2026 EX \$0.442	5,000,000