



## Announcement Summary

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**Name of entity**

INVESTSMART GROUP LIMITED

**Announcement type**

Update announcement

**Type of update**

Final buy-back notification

**Date of this announcement**

17/12/2025

**Reason for update**

Final buy-back notification
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**ASX Security code and description of the class of +securities the subject of the buy-back**

INV : ORDINARY FULLY PAID

**The type of buy-back is:**

Employee share scheme buy-back

**Total number of +securities bought back**

513,333

**Total consideration paid or payable for the securities**

AUD 76,999.95000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

INVESTSMART GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ACN

**Registration number**

111772359

**1.3 ASX issuer code**

INV

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Type of update**

Final buy-back notification

**1.4b Reason for update**

Final buy-back notification

**1.4c Date of initial notification of buy-back**

2/12/2025

**1.4d Date of previous announcement to this update**

2/12/2025

**1.5 Date of this announcement**

17/12/2025

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

INV : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

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### **2.1 The type of buy-back is:**

Employee share scheme buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

142,732,471

**3A.2 Total number of +securities proposed to be bought back**

513,333

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

**3A.9a.2 Buy-back price per +security**

0.15000000

### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No

### Part 3C - Key dates

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**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

17/12/2025



## Part 3D - Other Information

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### **3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

Shares were issued to employees under the Employee and Director Share Plan approved by shareholders (EDSP). Non-recourse loans were provided to employees for the sole purpose of allowing them to acquire shares. Certain employees have surrendered their shares in the EDSP in full satisfaction of the loans provided to them. Those shares will be bought-back and cancelled.



## Part 5 - Final buy-back notification

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For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

### **5.1 Total number of +securities bought back**

513,333

### **5.2 Total consideration paid or payable for the securities**

AUD 76,999.95000