



Announcement Summary

Entity name

DIGITALX LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 17, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Shares will be issued under the Employee Incentive Share Plan terms and utilising the employee incentive security capacity approved at the 2025 AGM.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DCC	ORDINARY FULLY PAID	511,364	17/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIGITALX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009575035

1.3 ASX issuer code

DCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares will be issued under the Employee Incentive Share Plan terms and utilising the employee incentive security capacity approved at the 2025 AGM.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

DCC : ORDINARY FULLY PAID

Issue date

17/12/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

511,364

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares will be issued under the Employee Incentive Share Plan terms to as part of the incentives.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

22,500.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Shares will be issued under the Employee Incentive Share Plan terms and utilising the employee incentive security capacity approved at the 2025 AGM.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DCC : ORDINARY FULLY PAID	1,489,263,973

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCCAH : OPTION EXPIRING 16-MAY-2030 EX \$0.10	20,000,000
DCCAL : OPTION EXPIRING 06-FEB-2027 EX \$0.10	27,000,000
DCCAAN : WARRANTS EXPIRING 26-MAR-2027 EX \$0.15	139,844,781
DCCAAJ : OPTION EXPIRING 31-DEC-2029 EX \$0.10	10,000,000
DCCAAH : OPTION EXPIRING 12-MAY-2027 EX \$0.10	3,165,088
DCCAAA : OPTION EXPIRING 11-APR-2027 EX \$0.091	1,415,094
DCCAAK : OPTION EXPIRING 31-JAN-2027 EX \$0.10	30,000,000
DCCAAL : OPTION EXPIRING 07-MAR-2027 EX \$0.10	2,500,000
DCCAN : OPTION EXPIRING 02-JUN-2027 EX \$0.15	20,000,000
DCCAAM : OPTION EXPIRING 13-FEB-2027 EX \$0.15	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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