

ASX Announcement

17 December 2025

TREASURY INFORMATION - NOVEMBER 2025

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) ("DigitalX", "the Company") provides the following monthly update on its treasury holdings and fund information as at 30 November 2025.

Treasury Holdings

Treasury Holdings	Quantity	Value (A\$)	Percentage of Total
Spot Bitcoin ¹	308.8	\$42,575,302	51.9%
DigitalX Bitcoin ETF Units ²	889,367	\$27,407,197	33.4%
Other Digital Assets ³	20,423	\$4,191,013	5.0%
Digital Asset Investment into Lime Street Capital SPC	12.8565	\$4,924,673	6.0%
Cash		\$2,997,346	3.7%
Total Treasury Holdings		\$82,095,530	100%

Note: Treasury holdings are reported as at 30 November 2025. DigitalX Bitcoin ETF Units are equivalent to 194.4 BTC, bringing DigitalX's total Bitcoin exposure to 503.2 BTC.

Treasury Commentary

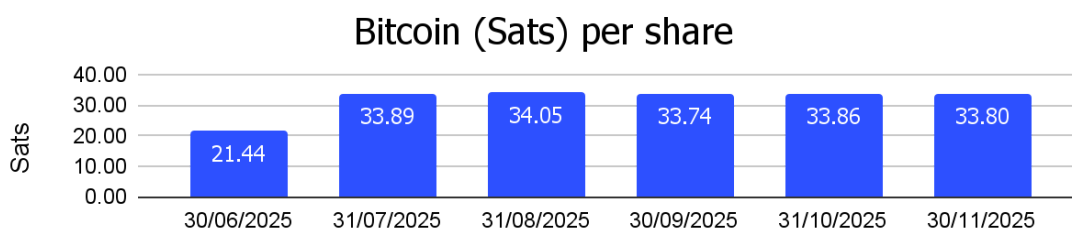
November was a volatile month for digital assets, with Bitcoin falling to approximately US\$82,000 (AU\$127,400), its lowest level since April 2025. This was driven by macroeconomic uncertainty, thin liquidity and capitulation among short-term holders. The market recovered partially late in the month, with Bitcoin closing at approximately US\$92,500 (AU\$141,000) following the resolution of the U.S. government shutdown and renewed expectations of a December interest rate cut.

DigitalX's Bitcoin holdings totaled 503.2 BTC, comprising 308.8 BTC held directly and approximately 194.4 BTC held through the DigitalX Bitcoin ETF (ASX:BTXX). The small decrease in BTC held via the BTXX ETF reflects the conversion of BTXX units to cash within the DigitalX Bitcoin Fund for operational cash management purposes of the fund.

The Company's Satoshis (Sats) per share metric for November decreased marginally from 33.86 to 33.80 (-0.16% month-over-month), yet remains 57.7% higher than at 30 June 2025.

The Company's cash balance decreased from A\$3.1 million in October to A\$3.0 million in November.

¹ Bitcoin price was US\$90,406.3 (A\$137,856.5) as at 30 November 2025.
² DigitalX Bitcoin ETF Units are held via the DigitalX Bitcoin Fund.
³ Other digital assets include 20,423 SOL. SOL price was US\$134.6 (A\$205.2) as at 30 November 2025.



DigitalX continues to hold 20,423.0 SOL (Solana), valued at approximately A\$4.2 million², which generates yield through institutional-grade staking arrangements. While the majority of this position remains subject to a monthly release schedule through to January 2028, the holdings are tradeable on secondary markets and are expected to be progressively redeployed into yield-generating strategies and/or Bitcoin positions in line with the Company's long-term objectives.

As announced on 28 October, DigitalX allocated US\$3,214,126 (A\$4.9) million to the Lime Street Capital SPC - Digital Opportunities SP Fund (Lime Street investment) as part of its expanded trading activities. This investment supports the 21 Hundred Bitcoin Strategy by complementing long-term BTC accumulation with non-correlated yield-generating returns.

In November, the Lime Street investment delivered a +0.48% return, bringing the total investment value to US\$3,229,600, demonstrating resilience during a month in which the BTC CF benchmark fell 16.28% in USD. This reinforces the fund's role in providing consistent, risk-adjusted performance independent of Bitcoin price movements.

Risk disclaimer:

Digital Assets are subject to market price fluctuations, liquidity considerations and evolving regulatory settings, which may influence the value of these holdings.

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About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and our Treasury strategy includes earning yields through staking of digital assets - leveraging blockchain technologies to create additional value for our investors.

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