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17 December, 2025

Ms Barbara Lim  
Senior Advisor  
Listings Compliance  
Level 40, Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

**ASX ANNOUNCEMENT**

Dear Barbara

**TRUSCOTT MINING CORPORATION LTD –SHARE PLACEMENT**

Truscott Mining Corporation Ltd (**Company**) is pleased to advise that it has appointed Martin Place Securities as lead manager to place up to 18,000,000 fully paid ordinary shares at 8 cents to raise up to \$1,440,000 before costs. The shares come with one for two free attached unlisted options with a two-year expiry and a \$0.15 exercise price. In addition, where the options are exercised there will be a one for 5 free attached unlisted option with a one-year expiry and a \$0.20 exercise price.

The proceeds from the issue will be used for research and development, exploration activities and working capital.

Yours sincerely



**Michael J Povey**  
**Company Secretary**  
**Truscott Mining Corporation Ltd**

This document was authorised for release by the TRM Board.



