



Announcement Summary

Entity name

ALCHEMY RESOURCES LIMITED

Date of this announcement

Wednesday December 17, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ALYAAA	OPTION EXPIRING 31-DEC-2028 EX \$0.015	6,000,000	17/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALCHEMY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

124444122

1.3 ASX issuer code

ALY

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Apr-2025 19:02	New - Proposed issue of securities - ALY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ALYAAA : OPTION EXPIRING 31-DEC-2028 EX \$0.015

Date the +securities the subject of this notification were issued

17/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Options are being issued following shareholder approval at the Company's annual general meeting held on 21 November 2025

Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Provided as an incentive component to Directors' remuneration packages

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALY : ORDINARY FULLY PAID	1,188,076,256

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALYAW : OPTION EXPIRING 23-DEC-2025 EX \$0.0405	6,000,000
ALYAAA : OPTION EXPIRING 31-DEC-2028 EX \$0.015	16,000,000
ALYAX : OPTION EXPIRING 31-DEC-2026 EX \$0.025	9,000,000
ALYAY : OPTION EXPIRING 31-DEC-2026 EX \$0.04	5,000,000
ALYAZ : OPTION EXPIRING 31-DEC-2026 EX \$0.06	6,000,000