

17 December 2025

## **WAIVER OF FINANCIAL COVENANTS**

NTAW Holdings Limited (ASX: NTD) (“NTAW”) advises that it continues to engage with Commonwealth Bank of Australia (“CBA”) regarding the financial covenants related to the borrowing facility. The Company previously announced to the market on 1 October 2025, that CBA agreed to waive any default by means of non-compliance with financial covenants up to and including 31 December 2025.

CBA has further agreed to extend this waiver period and has agreed to waive any default by means of non-compliance with financial covenants up to and including 31 March 2026.

Since 30 June 2025, NTAW has repaid \$12.3 million of the borrowing facility with additional repayments planned for the 2026 financial year. The overall limit of the borrowing facility with CBA has reduced by \$13 million.

CBA has indicated their continued support to ensure alignment with NTAW’s current trading environment. The borrowing facility remains in place with an expiry date of 30 September 2027.

This announcement was approved, and authorised for release, by NTAW’s Board of Directors.

**-ENDS-**

For further information, please contact:

**NTAW Holdings Limited**

Mr Warwick Hay

Chief Executive Officer & Managing Director

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## **ABOVE INFORMATION**

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