

*Building the pre-eminent vertically integrated **Lithium** business in Ontario, Canada*

CLEANSING STATEMENT

The Board of Green Technology Metals Limited (ASX:**GT1**) (the **Company**) hereby provides notice to the ASX for the purposes of section 708A (5)(e) of the Corporations Act 2001 (Cth) (Act).

The Company advises that it has issued 14,899,999 fully paid ordinary shares (**Shares**) to creditors in lieu of cash payments on the same terms as the recent capital raise.

The Company advises that:

- a) the Company issued the Shares without disclosure under Part 6D.2 of the Act;
- b) this notice if being given under section 708A (5)(e) of the Act;
- c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company;
 - ii. section 674 and 674A of the Act; and
- d) as at the date of this notice, there is no information that is “excluded information” within the meaning of Section 708A(7) and 708A(8) of the Act.

The notice has been authorised for release to the ASX by the Board.

Yours sincerely

Joel Ives
Company Secretary