



Announcement Summary

Entity name
BEONIC LTD

Date of this announcement
Wednesday December 17, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BEOAG	CONVERTIBLE NOTES	2,730,000	17/12/2025
BEOAH	OPTION EXPIRING 21-OCT-2028 EX \$0.30	5,687,498	17/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEONIC LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

20009264699

1.3 ASX issuer code

BEO

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Sep-2025 11:25	Update - Update - Proposed issue of securities - BEO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BEOAG : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

17/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,730,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

ASX +security code and description

BEOAH : OPTION EXPIRING 21-OCT-2028 EX \$0.30

Date the +securities the subject of this notification were issued

17/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,687,498

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The attaching unlisted options are issued for nil consideration on the basis of one attaching option for every two shares that may be issued via the conversion of the Convertible Notes, rounded down.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEO : ORDINARY FULLY PAID	67,595,553

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEOAG : CONVERTIBLE NOTES	4,270,000
BEOAH : OPTION EXPIRING 21-OCT-2028 EX \$0.30	8,895,836
BEOAF : PERFORMANCE RIGHTS	2,487,991
BEOAC : ORDINARY FULLY PAID EMPLOYEE	390,000
BEOAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,344,634
BEOAA : OPTION EXPIRING 18-SEP-2027 EX \$0.44	12,750,091
BEOAB : OPTION EXPIRING 18-SEP-2027 EX \$0.44	284,091