

ISSUE OF CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Venari Minerals NL (ASX: VMS) (“**VMS**”, **Venari**” or “**the Company**”) provides notice under section 708A(6) of the Corporations Act 2001 (Cth) that on 17 December 2025, 1,950,000 fully paid ordinary shares (**Shares**) pursuant to a binding option agreement entered into with the vendor of the property located at 252 Bergara Avenue, Railroad Valley, Nevada, together with the associated private water rights, as part consideration for securing those assets.

Cleansing Notice

The Company gives the following information under sections 708A(5)(e) of the Act in relation to the issuance of the Shares:

- The Shares were issued without disclosure under Part 6D.2 of Act;
- This notice is being given by the Company under section 708(5)(e) of the Act;
- As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - sections 674 and 674A of the Act;
- As at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Act) which is required to be set out in this notice under section 708A(8) of the Act.

The relevant Appendix 2A concerning the issuance of the Shares has been lodged separately to this announcement.

Authorisation

This announcement has been authorised for release by the Board of Venari Minerals NL.



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