



Announcement Summary

Entity name

HYTERRA LTD

Date of this announcement

Tuesday December 16, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 15-DEC-2027 EX NIL	3,479,452	15/12/2025
New class - code to be confirmed	OPTION EXPIRING 15-DEC-2028 EX NIL	3,683,241	15/12/2025
New class - code to be confirmed	OPTION EXPIRING 15-JUN-2029 EX NIL	10,647,113	15/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HYTERRA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

116829675

1.3 ASX issuer code

HYT

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-DEC-2027 EX NIL

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Riley Kemp

Name of registered holder

Riley Kemp ATF Riley Kemp Family
Trust

Number of +securities

3,479,452

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20251215/pdf/06tbkt8l1msfrm.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

15/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

HYT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20251215/pdf/06tbkt8l1msfrm.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

3,479,452

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-DEC-2028 EX NIL

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.**Name of KMP**

Riley Kemp

Name of registered holderRiley Kemp ATF Riley Kemp Family
Trust**Number of +securities**

3,683,241

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251215/pdf/06tbkt8l1msfrm.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

15/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

HYT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20251215/pdf/06tbkt8l1msfrm.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

3,683,241

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-JUN-2029 EX NIL

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Riley Kemp	Riley Kemp ATF Riley Kemp Family Trust	10,647,113

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251215/pdf/06tbkt8l1msfrm.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	15/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

HYT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20251215/pdf/06tbkt8l1msfrm.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

10,647,113



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HYT : ORDINARY FULLY PAID	1,667,707,793

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HYTAH : PERFORMANCE RIGHTS RESTRICTED	29,000,000
HYTAM : OPTION EXPIRING 30-NOV-2027 EX \$0.04	95,941,250
HYTAK : OPTION EXPIRING 25-OCT-2026 EX NIL	46,000,000
HYTAP : OPTION EXPIRING 17-APR-2027 EX NIL	9,000,000
HYTAO : OPTION EXPIRING 06-DEC-2027 EX \$0.051	322,058,824
HYTAN : OPTION EXPIRING 06-SEP-2027 EX NIL	1,000,000
HYTAJ : OPTION EXPIRING 30-MAY-2028 EX NIL	5,000,000
New class - code to be confirmed : OPTION EXPIRING 15-DEC-2027 EX NIL	3,479,452
New class - code to be confirmed : OPTION EXPIRING 15-DEC-2028 EX NIL	3,683,241
New class - code to be confirmed : OPTION EXPIRING 15-JUN-2029 EX NIL	10,647,113



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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