



Announcement Summary

Entity name
PEREGRINE GOLD LTD

Announcement Type
New announcement

Date of this announcement
Tuesday December 16, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PGD	ORDINARY FULLY PAID	324,510	16/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEREGRINE GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53644734921

1.3 ASX issuer code

PGD

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Dec-2025 10:14	New - Proposed issue of securities - PGD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

324,510

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Partial consideration for the Rocklea Tenement Application and for services to facilitate that transaction as announced to the market on 11 December 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

82,750.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX Announcement dated 11 December 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PGDO : OPTION EXPIRING 13-DEC-2027	16,969,320
PGD : ORDINARY FULLY PAID	98,808,615
PGDOA : OPTION EXPIRING 31-MAR-2026	4,997,212

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGDAP : OPTION EXPIRING 24-NOV-2026 EX \$0.40	500,000
PGDAQ : OPTION EXPIRING 24-NOV-2026 EX \$0.60	500,000
PGDAR : OPTION EXPIRING 24-NOV-2026 EX \$0.80	500,000
PGDAL : OPTION EXPIRING 31-DEC-2025 EX \$0.85	600,000
PGDAU : OPTION EXPIRING 11-SEP-2028 EX \$0.33	6,818,182
PGDAH : PERFORMANCE SHARES CLASS B	1,500,000
PGDAG : PERFORMANCE SHARES CLASS A	1,000,000
PGDAV : OPTION EXPIRING 11-SEP-2028 EX \$0.33	1,000,000
PGDAW : PERFORMANCE RIGHTS	2,000,000