

16 December 2025

ASX:COD

Section 708A(5)(e) Notice

Coda Minerals Ltd (ASX:COD) (**Coda** or the **Company**) gives the following notice for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company has today issued 9,523,810 fully paid ordinary shares in the Company (**New Shares**) at an issue price of \$0.105 per New Share together with 2,380,953 attaching quoted CODO options, each exercisable at \$0.15 on or before 28 March 2029 (**New Options**) in the final tranche of the follow-on placement announced to ASX on 27 October 2025.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

1. The Company issued the New Shares and New Options without disclosure under Chapter 6D of the Corporations Act, in reliance on section 708A(5) of the Corporations Act.
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act.
3. As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act and which is required to be disclosed by the Company.

This announcement has been authorised for release by the Board of Coda Minerals Ltd.

Susan Park
Company Secretary