

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

ISSUE OF SHARES AND CLEANSING NOTICE

Eastern Resources Limited (the “Company”) has issued 3,570,188 fully paid ordinary shares (“Shares”) in lieu of Director fees and consulting fees. An Appendix 2A application for the quotation of Shares were lodged with the ASX today.

Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the “Act”) of the following:

1. the Company has issued the Shares without disclosure under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with;
 - i. the provisions of Chapter 2M of the Act as they apply to the Company;
 - ii. section 674 of the Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A (7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release by the Board.

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Heath Roberts
Company Secretary