



Announcement Summary

Entity name

EMC GOLD CORPORATION

Announcement Type

New announcement

Date of this announcement

Tuesday December 16, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

on Friday 12 December the company issued an appendix 3G for the conversion of 1,450,000 unlisted \$0.03 options. The company should have instead issued an Appendix 2A.

This lodgment corrects this anomaly and confirms the quotation of 1,450,000 new CDI's on the ASX

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EM3	CHESS DEPOSITARY INTERESTS 1:1	1,450,000	12/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMC GOLD CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

625522250

1.3 ASX issuer code

EM3

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

on Friday 12 December the company issued an appendix 3G for the conversion of 1,450,000 unlisted \$0.03 options. The company should have instead issued an Appendix 2A.

This lodgment corrects this anomaly and confirms the quotation of 1,450,000 new CDI's on the ASX

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

EM3 : CHESS DEPOSITARY INTERESTS 1:1

Issue date

12/12/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,450,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

unlisted option conversion as announced to ASX 12 December and corrects the anomaly of an appendix 3G being issued instead of an appendix 2A

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

unlisted option conversion as announced to ASX 12 December and corrects the anomaly of an appendix 3G being issued instead of an appendix 2A



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EM3 : CHESS DEPOSITARY INTERESTS 1:1	400,886,744

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EM3AG : OPTION EXPIRING 14-JUN-2027 EX \$0.03	41,847,620
EM3AB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,733,333
EM3AA : OPTION EXPIRING 08-JAN-2028 EX \$0.07	20,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

9