



Announcement Summary

Entity name
BIG RIVER INDUSTRIES LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday December 16, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BRI	ORDINARY FULLY PAID	1,450,322	15/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BIG RIVER INDUSTRIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

609901377

1.3 ASX issuer code

BRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Dec-2025 15:48	New - Proposed issue of securities - BRI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Issue details

Number of +securities to be quoted

1,450,322

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

A\$2.0 m in BRI securities are being issued as part consideration for the acquisition of 100% of the business and assets of John's Building Supplies as disclosed to the ASX on 1 December 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2,000,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

50% of these Shares will be subject to a 12-month escrow period and 50% of these Shares will be subject to a 24-month escrow period.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BRI : ORDINARY FULLY PAID	86,868,476
BRIN : ORDINARY FULLY PAID DEFERRED	7,321,556

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRIAC : PERFORMANCE RIGHTS	2,573,382