



Announcement Summary

**Entity name**  
PACIFIC RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday December 15, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PXR	ORDINARY FULLY PAID	75,000,000	12/12/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PACIFIC RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

20075877075

### 1.3 ASX issuer code

PXR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Oct-2025 08:52	New - Proposed issue of securities - AUH	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Proposed consideration shares to be issued (250M shares - estimated based on closing price on 24 October 2025) relating to HOA with FAU.





Issue details

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**Number of +securities to be quoted**

75,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Option fee consideration relating to HOA with FAU.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.002000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PXR : ORDINARY FULLY PAID	3,600,383,635

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PXRAC : OPTION EXPIRING 24-JUN-2027 EX \$0.005	120,000,000
PXRAD : OPTION EXPIRING 07-JUN-2026 EX \$0.014	23,600,000
PXRAE : OPTION EXPIRING 04-NOV-2029 EX \$0.003	320,000,000
PXRAF : PERFORMANCE RIGHTS	390,000,000