

15 December 2025

CLEANSING STATEMENT

Dreadnought Resources Limited (“Dreadnought” or “the Company”) advises that 17,428,580 fully paid ordinary shares (Shares) were issued on 12 December 2025 to Directors for their participation in the placement announced to the market on 10 October 2025, following Shareholder approval received at the 2025 Annual General Meeting held on 28 November 2025. This Director’s participation in the Placement brings their total investment in the Company to ~\$7.9m.

The Company has also issued 31,187,500 Shares upon the exercise of employee Performance Rights and 23,207 Shares upon the exercise of 7.5c unlisted options, raising \$1,741.

The Company relies on section 708A of the Corporations Act 2001 (Cth) (“the Act”) in relation to the Issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of issue;
2. The issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

The Company’s capital structure following this issue is shown below.

Capital Structure

Quoted Securities	
Fully Paid Ordinary Shares	5,642,425,000
Unquoted Securities	
Options @ \$0.1575 expiring 16/12/2025	853,098
Options @ \$0.12 expiring 02/03/2026	1,223,151
Options @ \$0.075 expiring 14/06/2026	1,876,473
Options @ \$0.0225 expiring 29/11/2028	3,771,176
Options @ \$0.024 expiring 28/02/2029	3,561,666
Options @ \$0.018 expiring 30/05/2029	4,713,971
Options @ \$0.018 expiring 28/08/2029	4,721,029
Options @ \$0.0465 expiring 29/11/2029	1,840,000
Performance Rights expiring 31/12/2025	20,325,000
Performance Rights expiring 31/12/2026	15,100,000
Performance Rights expiring 31/12/2027	42,050,000
Performance Rights expiring 31/12/2028	13,475,000

~Ends~

For further information please contact:

Dean Tuck

Managing Director

Dreadnought Resources Limited

E:dtuck@dreres.com.au

Jessamyn Lyons

Company Secretary

Dreadnought Resources Limited

E:jlyons@dreres.com.au

This announcement is authorised for release to the ASX by the Board of Dreadnought.