

November 2025 Monthly traffic update

Key points:

- In November 2025 there was a total of 885k international passenger movements in the month, a 3% increase compared to the same month in 2024. Excluding transits, international passenger movements for the month of November 2025 increased by 4% on the prior year. International seat capacity decreased 1% on the same month last year resulting in average load factors of 86%, a 3.2 percentage point increase;
- Passenger numbers and seat capacity on the short-haul international network increased by 5% and 4% respectively on the prior year with average load factors at 87% a 0.6 percentage point increase. Passenger numbers on the long-haul international routes were the same as last year with 7% fewer seats producing load factors of 85% a 6.0 percentage point increase compared to the same month in the prior year. Capacity changes on the long-haul routes were driven by some airlines commencing seasonal services later than prior year, lower average seat configuration and a route exit;
- Domestic passenger movements decreased by 1% in the month of November 2025 when compared to the same month in the prior year, with seat capacity increasing 1%, resulting in a 1.7 percentage point reduction in load factors to 85%. Passenger numbers on the domestic trunk routes grew 1% compared to the year prior with 4% more seat capacity reducing load factors by 2.3 percentage points to 86%. Regional passenger numbers and capacity both declined by 5%; and
- Queenstown Airport international passenger numbers in November 2025 increased 20% on the year prior and domestic passengers increased 6% on the same month last year.

AUCKLAND AIRPORT

Passenger Movements	Current month		Financial year to date		Rolling 12-month total	
	Current year	Change vs prior year	Current year	Change vs prior year	Current year	Change vs prior year
International passengers	835,412	4%	3,905,986	2%	9,708,585	3%
Transit movements	49,158	-11%	300,164	-11%	646,296	-17%
Total international passengers	884,570	3%	4,206,150	1%	10,354,881	1%
Domestic passengers	766,552	-1%	3,622,965	3%	8,521,504	1%
Total passengers	1,651,122	1%	7,829,115	2%	18,876,385	1%
Aircraft Movements						
International aircraft movements	4,516	4%	22,012	3%	52,922	0%
Domestic aircraft movements	9,083	-2%	43,642	1%	105,409	1%
Total aircraft movements	13,599	0%	65,654	2%	158,331	1%
MCTOW (tonnes) ¹						
International MCTOW	443,263	-1%	2,120,199	2%	5,197,741	0%
Domestic MCTOW	192,913	1%	922,373	3%	2,173,433	2%
Total MCTOW	636,176	0%	3,042,572	2%	7,371,174	0%

QUEENSTOWN AIRPORT

Passenger Movements	Current month		Financial year to date		Rolling 12 month-total	
	Current year	Change vs prior year	Current year	Change vs prior year	Current year	Change vs prior year
International passengers	83,870	20%	465,424	10%	988,039	10%
Domestic passengers	150,884	6%	720,200	7%	1,704,966	3%
Total passengers	234,754	10%	1,185,624	8%	2,693,005	5%
International aircraft movements	549	17%	3,124	7%	6,821	5%
Domestic aircraft movements	1,065	0%	5,108	0%	12,303	0%
Total aircraft movements	1,614	5%	8,232	3%	19,124	2%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from the New Zealand Customs Service, Airways New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. ¹Maximum Certified Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.