



Announcement Summary

Entity name

WAY 2 VAT LTD.

Date of this announcement

Monday December 15, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option Expiring 15-Dec-2028 EX \$0.0104	75,000,000	15/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WAY 2 VAT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

637709114

1.3 ASX issuer code

W2V

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

23-Sep-2025 09:54

Announcement Title

New - Proposed issue of securities - W2V

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

15/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

75,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options on the basis of 1 option for every 6 shares issued under the Placement (being up to a limit of 75,000,000 Options) to the Lead Manager, PAC Partners Securities Pty Ltd.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Option Expiring 15-Dec-2028 EX \$0.0104

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX announcement released on 23 September 2025.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01040000

Expiry date

15/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

W2V : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

75,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2VO : OPTION EXPIRING 28-FEB-2026	163,130,381
W2V : ORDINARY FULLY PAID	2,129,946,229

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2VAP : OPTION EXPIRING 14-AUG-2033 EX \$0.01	1,666,667
W2VAQ : OPTION EXPIRING 14-AUG-2033 EX \$0.02	1,666,667
W2VAR : OPTION EXPIRING 14-AUG-2033 EX \$0.03	1,666,666
W2VAS : OPTION EXPIRING 03-OCT-2033 EX \$0.01	12,666,000
W2VAT : OPTION EXPIRING 03-OCT-2033 EX \$0.02	12,667,000
W2VAU : OPTION EXPIRING 03-OCT-2033 EX \$0.03	12,667,000
W2VAV : OPTION EXPIRING 31-OCT-2033 EX \$0.01	2,333,333
W2VAW : OPTION EXPIRING 31-OCT-2033 EX \$0.02	2,333,333
W2VAX : OPTION EXPIRING 31-OCT-2033 EX \$0.03	2,333,334
W2VAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	21,093,275
W2VAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	10,056,421
W2VAN : OPTION EXPIRING 23-JUN-2026 EX \$0.02	5,000,000
W2VAO : OPTION EXPIRING 23-JUN-2026 EX \$0.03	5,000,000
New class - code to be confirmed : Option Expiring 15-Dec-2028 EX \$0.0104	75,000,000

