

15 December 2025

## Non-Renounceable Rights Issue Results

Terramin Australia Limited (ASX: TZN) (**Terramin** or **the Company**) advises that its pro rata non-renounceable rights issue at an issue price of \$0.038 per share closed on 8 December 2025.

Terramin received applications (in respect of entitlements accepted and additional shares applied for) totalling 9,648,232 new shares, raising \$366,633.01 (before issue costs).

New shares associated with the acceptances are scheduled to be issued to shareholders today, 15 December 2025. A summary of the shares to be allotted and the impact upon total securities on issue are as follows:

Description	Securities
Shares currently on issue	2,116,562,720
New share entitlements applied for by Shareholders	9,648,232
Total shares on issue following allotment of new shares	2,126,210,952

Terramin is in discussions with interested parties regarding the placement of the shortfall shares, noting that Terramin's major shareholder, Asipac Group Pty Ltd, has agreed to underwrite the issue of 394,736,842 new shares, subject to its voting power in the Company not exceeding 45.0%.

For more information on Terramin's Tala Hamza Zinc Project and its other projects, please visit [www.terramin.com.au](http://www.terramin.com.au).

This announcement was authorised by the Directors of Terramin.

For further information, please contact:

### Company

**Martin Janes**  
Executive Director  
Terramin Australia Limited  
+61 8 8536 5950  
[info@terramin.com.au](mailto:info@terramin.com.au)

### Investor Relations

**Mark Flynn**  
Investor Relations  
Terramin Australia Limited  
+61 416 068 733  
[ir@terramin.com.au](mailto:ir@terramin.com.au)