

15 December 2025

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 15 December 2025, Emmerson Resources Limited ("**Company**", ASX Code: ERM) issued the following fully paid ordinary shares ("**Shares**") in the capital of the Company:

- 5,000,000 Shares upon the exercise of 5,000,000 unlisted Options exercisable at \$0.20 per Share expiring on or before 31 December 2025.

An Appendix 2A document relating to the issue of shares will follow shortly.

The Company gives this notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) Section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

For and on behalf of

Emmerson Resources Limited



Rodney Wheatley

Company Secretary

Emmerson Resources Limited