



Clime Capital Limited

15 December 2025

Company Announcements
Australian Securities Exchange

CAM unaudited mid-month pre-tax NTA 80.5c per share (cum-dividend)

Please find the following estimated mid-month pre-tax unaudited NTA per share as at **12 December 2025**.

NTA before tax	80.5 cents
----------------	------------

The gross portfolio value at 12 December 2025 was approximately **\$156.6 million**.

Over the five months to 30 November 2025, the company produced an unaudited pre-tax profit of approximately \$7.6 million and has over \$37 million in profit reserves (at 30 November).

The Company's franking account is forecast to be approximately \$0.7m at 31 December 2025 and is expected to be bolstered by further dividend receipts through to and including the March quarter 2026.

Tax assets increase the estimated NTA to approximately **84 cents** post-tax.

December Quarter dividend declared at AGM

Shareholders are advised that the December quarter dividend of **1.35 cents** per share (50% franked) will be paid on 23 January 2026 (**ex-date 8 January 2026**).

Current CAM yield

The gross annual yield (including franking) for CAM shares, based on the current market price (69.0 cents), is approximately 9.5%.

Buyback active

The Company maintains an active "on market" buyback. Approximately \$0.94 million of CAM shares and CAMG notes have been bought back and cancelled by the company since 1 December 2025.

For further information contact:

John Abernethy
Chairman Clime Capital Limited
Email: info@clime.com.au

Clime Capital Limited

Level 31, Suite 2, Angel Place 123 Pitt St, Sydney, NSW 2000, Australia | PO Box H90, Australia Square, NSW 1215
ABN 99 106 282 777 P 1300 788 568 W www.clime.com.au T @climeinvest