

Placement Cleansing Notice

True North Copper Limited (ASX: TNC) (**True North, TNC or the Company**) is pleased to announce it has now completed tranche 1 of the share placement announced on 8 December 2025 to raise a gross of \$8.7 million (before costs).

The Company gives notice in relation to the issue of 17,400,000 shares under tranche 1 of the placement that:

- it issued the securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (“Act”);
- this notice is being given under section 708(5)(e) of the Act;
- as at today’s date, the Company has complied with:
 - o The provisions of Chapter 2M of the Act as they apply to the Company; and
 - o Sections 674 and 674A of the Act; and
- As at today’s date there is no information that is “excluded information” (within the meaning of section 708A(7) and 708A(8) of the Act which is required to be set out in this notice pursuant to section 708(6)(e) of the Act.

This announcement has been authorised for release by the Board.

CONTACT DETAILS

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