



Kingsgate

Consolidated Limited

ABN 42 000 837 472

12 December 2025

Via ASX Online

FOR ASX RELEASE

Manager
Company Announcements Office
Australian Securities Exchange

Notice under section 708A(5)(e) of the Corporations Act

This notice is given by Kingsgate Consolidated Limited ACN 000 837 472 (ASX: KCN) ("**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

The Company confirms it has issued 6,986,589 fully paid ordinary shares in the capital of the Company following the exercise of an equivalent number of warrants held by entities associated with US-based mining and natural resources financier and investor, Nebari ("**Shares**").

In this regard, the Company hereby gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

Please refer to the Appendix 2A lodged with ASX yesterday for further details.

This announcement has been approved by the Board for release to the ASX.