

ASX RELEASE // 12 December 2025

Substantial Shareholder Transaction

MetalsTech Limited

Advancing the Sturec Gold Mine

MetalsTech Limited (ASX: MTC) (the **Company** or **MTC**) refers to the proposed sale of certain MTC securities by a non-associated group of substantial shareholders as previously announced by the Company (**Transactions**).

Refer to ASX announcement dated 27 August 2025.

The Company has been advised by Mr Gino D'Anna, an executive director of the Company, that the Share Sale Agreement between Gino D'Anna, Rachel D'Anna and Minerva Investment Company Limited has completed.

Cleared funds in the amount of A\$4,197,631 has been received pursuant to the Share Sale Agreement.

The number of shares transacted is 11,041,940 ordinary shares which will be completed by a block trade, off market. The off-market transfers are currently being processed by the Company's share registry, Automic Group.

In addition, the Company has been advised by Mr D'Anna that cleared funds in the amount of A\$3,840,000 pursuant to the final Share Sale Agreement have also been received. The number of shares transacted is 8,000,000 ordinary shares which will be completed by a block trade, off market. The off-market transfers are currently being processed by the Company's share registry, Automic Group.

A change of directors' interest notice (Appendix 3Y) will be lodged on behalf of Mr D'Anna reported on a consolidated basis once the off-market transfers have been processed.

An updated Top 20 shareholders will be lodged with ASX as soon as practicable following completion of processing for the associated off-market transfers.

ENDS

This announcement has been authorised by the Board of Directors of MetalsTech Limited.



ASX: MTC



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CAUTION REGARDING FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements concerning MetalsTech. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward-looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes. Forward looking statements in this document are based on the company's beliefs, opinions and estimates of MetalsTech as of the dates the forward-looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.