



Announcement Summary

Entity name

AMCOR PLC

Applicable security for the reorganisation

AMC	CDI 1:1 FOREIGN EXEMPT NYSE
AMCAQ	COMMON SHARES
AMCAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AMCAO	SHARE RIGHTS
AMCAP	PERFORMANCE RIGHTS SHARES

Announcement Type

New Announcement

Date of this announcement

12/12/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

13/1/2026

Record Date

14/1/2026

Issue Date

21/1/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AMCOR PLC

1.2 Registered Number Type

ARBN

Registration Number

630385278

1.3 ASX issuer code

AMC

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/12/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

AMC

CDI 1:1 FOREIGN EXEMPT NYSE

AMCAQ

COMMON SHARES

AMCAK

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

AMCAO

SHARE RIGHTS

AMCAP

PERFORMANCE RIGHTS SHARES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	6/11/2025	Actual	Yes

Comments

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
Other (please specify in comment section)	5/12/2025	Actual	Yes

Comments

Board Approval

Part 3 - Consolidation or split timetable and details

3.1 +Record date

14/1/2026

3.2 Date of +security holder meeting

6/11/2025

3.2a Effective date of consolidation or split

9/1/2026

3.3 Last day for trading in the pre consolidation or split +securities

12/1/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

13/1/2026

3.5 Record date

14/1/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

15/1/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

21/1/2026

3.8 Trading starts on a normal T+2 basis

22/1/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

27/1/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions sold and proceeds distributed

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
AMC	CDI 1:1 FOREIGN EXEMPT NYSE		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	697,910,317	139,582,063	Estimated
ASX +Security Code	ASX +Security Description		
AMCAQ	COMMON SHARES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,612,449,624	322,489,925	Estimated
ASX +Security Code	ASX +Security Description		
AMCAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	46,107,276	9,221,455	Estimated
ASX +Security Code	ASX +Security Description		
AMCAO	SHARE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	15,795,334	3,159,067	Estimated
ASX +Security Code	ASX +Security Description		
AMCAP	PERFORMANCE RIGHTS SHARES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	16,414,802	3,282,960	Estimated

5.2 Exercise price of options



ASX +Security Code	ASX +Security Description	
AMCAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
AMCAO	SHARE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to the announcement lodged with ASX on 12 December 2025.

6.2 Additional information for inclusion in the Announcement Summary