

ASX Compliance
Australian Stock Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

12 December 2025

Dear ASX Compliance,

RMA Global Limited ('RMY'): ASX Request for Information Letter

We refer to your letter dated 10 December 2025 and set out our responses below using the numbers and defined terms in your letter under the heading 'Request for Information'

1. Did RMY, or anyone representing RMY, provide price sensitive information to the Webinar attendees which had not been disclosed previously on ASX?

No, there was no price sensitive information provided to attendees of the Webinar which was not previously disclosed to ASX.

RMY recently provided business updates in the 'FY25 **Annual Report**', which was uploaded to the ASX on 28 August 2025, the '**Quarterly Business Update (4C)**' submitted on 31 October 2025 and at the AGM on 26 November 2025 including the '**AGM presentation**' released to ASX prior to the AGM.

The areas covered in the Announcement and Webinar on December 4th (Webinar) had been included in previous presentations and updates referred to above and included:

- the local area expert value proposition. This was previously referenced in the AGM presentation;
- the total addressable size of the market for RMY in Australia and the USA. This has been previously referenced several times including in the FY25 Annual Report;
- the increase in RMY's capabilities with the integration of Social Studio. This has been previously referenced in ASX announcements including quotes from both the Chairman and CEO in the Business Update (4C);
- the sales resources RMY has in place in the USA. This matter was previously referenced in the AGM presentation and included in the 'Highlights' section in the Business Update (4C).
- the importance and focus on brokerage deals for RMY for growth, particularly in the US market. Previous references to this matter include quotes from both the Chairman and CEO in the Quarterly Business Update (4C).

In the Announcement and Webinar on 4 December 2025, no current or prospective revenue or profit numbers were presented nor discussed. After reviewing the transcript of the Webinar, RMY is confident that no material price sensitive disclosures were made that had not already been covered in the previous ASX updates noted above or otherwise publicly disclosed on RMY's website, even if some additional examples or details about activities were given and some further elaboration of the previously disclosed US strategy was provided.

In retrospect, classifying the Announcement as price sensitive was overly cautious and inappropriate, which we will consider more carefully in future announcements. While we acknowledge that the prudent practice would have been to release the Announcement to the market before the Webinar commenced, we emphasise that in RMY's view no materially price sensitive information was shared during the Webinar.

2. If the answer to question 1 is “yes”:

2.1 state what information was provided as well as when (time and date) and by whom; and

2.2 does RMY consider this to be compliant with Listing Rules 3.1 and 15.7? If so, please explain the basis for that view.

As the response to Question 1 is “No” the response to this Question is “not applicable”

3. If the answer to question 1 is “no”, does RMY have any other explanation for the increase in the RMY shares price and volume of securities traded on 4 December 2025?

As share trading in RMY's shares is relatively illiquid and the shares are currently trading in a low cent range, there is volatility in RMY's share price. Accordingly, even a small amount of buying (or selling) can have a material impact on the share price and could explain the increase in the share price from 3.6 cents at the end of the day on 3 December 2025 to 4.8 cents on 4 December 2025. Looking at the volume of shares traded on 4 of December 2025, it was approximately 0.03% of the total shares on issue in RMY and involved trading valued at approximately \$96,000.

4. Please confirm that RMY is in compliance with its Listing Rule obligations and, in particular, Listing Rule 3.1.

RMY confirms that it is in compliance with its ASX Listing Rule obligations and, in particular, Listing Rule 3.1.

5. Please provide a copy of the transcript of the Webinar broadcast (not for release to the market).

Please find attached

- 6. Please confirm RMY's responses to the above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its Board or an officer of RMY with delegated authority from the Board to respond to ASX on disclosure matters.**

RMY's response to the letter has been authorised and approved by the Board in accordance with its Continuous Disclosure Policy.

Yours sincerely

Michelle Sheehan

Company Secretary

10 December 2025

Michelle Sheehan
Chief Financial Officer & Company Secretary
RMA Global Limited
112 – 114 Balmain Street
Cremorne VIC 3121

By email

Dear Ms Sheehan

RMA Global Limited ('RMY'): Compliance with Listing Rules 3.1 and 15.7

ASX refers to the following:

- A. The RMY webinar held at 8:50am AEDT on 4 December 2025 ('Webinar').
- B. RMY's share price which increased from a low of \$0.038 to a high of \$0.048 on 4 December 2025.
- C. The increase in volume in RMY securities traded on 4 December 2025.
- D. RMY's announcement titled *Investor Update December 2025* lodged with the ASX Market Announcements Platform ('MAP'), marked price sensitive and released at 3:22pm AEDT on 4 December 2025 in which RMY disclosed slides relating to the Webinar (the 'Announcement').
- E. At the time of the Announcement, RMY shares were trading at an intraday high of \$0.045 and the last price sensitive announcement it had released was on 31 October 2025.
- F. Listing Rule 3.1 which states:
"Once an entity is or becomes aware of any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities, the entity must immediately tell ASX that information"
- G. Listing Rule 15.7 which states:
"An entity must not release information that is for release to the market to any person until it has given the information to ASX and has received an acknowledgment that ASX has released the information to the market."
- H. Section 7.7 of ASX Guidance Note 8- Continuous Disclosure headed *Analyst and investor briefings*, which states, among other things:

Analyst and investor briefings are an important contributor to an informed market but require particular care to avoid the selective disclosure of market sensitive information.

An entity should not be disclosing at an analyst or investor briefing any market sensitive information, unless and until it has first been disclosed to ASX under Listing Rules 3.1 and 15.7.

It is prudent practice for an entity to ensure that any new presentation to be given to, or printed materials to be handed out at, an analyst or investor briefing are first given to ASX and published on MAP before the briefing, and thereafter published on its website. This ensures both that the entity complies with its obligations under the Listing Rules and also that the materials are available to all analysts and investors alike, including those not invited to, or not able to attend, the briefing. If the materials presented or given at such a briefing contain different or more up-to-date information than has previously been given to the market, the entity runs the risk that someone might assert that the materials are market sensitive and therefore should have been disclosed under Listing Rule 3.1.

As the increase in the RMY occurred prior to the Announcement being released on MAP, it appears that RMY may have selectively disclosed price sensitive information to those investors attending the Webinar and thereby may have breached Listing Rules 3.1 and/or 15.7.

Request for Information

Having regard to the above, ASX asks RMY to respond separately to each of the following questions and requests for information:

1. Did RMY, or anyone representing RMY, provide price sensitive information to the Webinar attendees which had not been disclosed previously on ASX?
2. If the answer to question 1 is “yes”:
 - 2.1 state what information was provided as well as when (time and date) and by whom; and
 - 2.2 does RMY consider this to be compliant with Listing Rules 3.1 and 15.7? If so, please explain the basis for that view.
3. If the answer to question 1 is “no”, does RMY have any other explanation for the increase in the RMY shares price and volume of securities traded on 4 December 2025?
4. Please confirm that RMY is in compliance with its Listing Rule obligations and, in particular, Listing Rule 3.1.
5. Please provide a copy of the transcript of the Webinar broadcast (not for release to the market).
6. Please confirm RMY’s responses to the above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its Board or an officer of RMY with delegated authority from the Board to respond to ASX on disclosure matters.

ASX expects RMY to make reasonable enquiries to put itself in a position to answer the questions above.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9:00 AM AEDT Tuesday, 16 December 2025**. Your response should be sent by e-mail to ListingsComplianceMelbourne@asx.com.au. It should not be sent directly to the ASX Market Announcements Office.

Release of correspondence between ASX and entity

We reserve the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under listing rule 18.7A.

Yours faithfully

ASX Compliance