



Announcement Summary

Entity name

SAVANNAH GOLDFIELDS LIMITED

Date of this announcement

Friday December 12, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SVGAF	CONV NOTES MATURING 30-SEP-25	813,975	11/12/2025
New class - code to be confirmed	CEO Options Unlisted 14 April 2028 \$0.02	20,000,000	11/12/2025
New class - code to be confirmed	HoO options Tranche 1 Unlisted 30 June 2029 \$0.03	1,500,000	11/12/2025
New class - code to be confirmed	HoO options Tranche 2 Unlisted 30 June 2030 \$0.03	1,500,000	11/12/2025
New class - code to be confirmed	CEO LTI Performance Rights	12,800,000	11/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SAVANNAH GOLDFIELDS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

75003049714

1.3 ASX issuer code

SVG

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

11-Dec-2025 17:08

Announcement Title

New - Proposed issue of securities - SVG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SVGAF : CONV NOTES MATURING 30-SEP-25

Date the +securities the subject of this notification were issued

11/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

813,975

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

11/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of CoO remuneration

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

11/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 20,000,000 unlisted \$.02 14 April 2028 employee options

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of CEO remuneration

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

11/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 12,800,000 unlisted employee performance rights



Issue details

Number of +securities

12,800,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of CEO remuneration

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

11/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 1,500,000 unlisted \$.03 30 June 2030 employee options

Issue details

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of CoO remuneration



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

CEO Options Unlisted 14 April 2028 \$0.02

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03014193-2A1631805&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

14/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SVG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,000,000

ASX +security code

New class - code to be confirmed

+Security description

HoO options Tranche 1 Unlisted 30 June 2029 \$0.03

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

11/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03014193-2A1631805&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SVG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,500,000

ASX +security code

New class - code to be confirmed

+Security description

HoO options Tranche 2 Unlisted 30 June 2030 \$0.03

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03014193-2A1631805&v=undefined>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	30/6/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SVG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,500,000

ASX +security code

New class - code to be confirmed

+Security description

CEO LTI Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03014193-2A1631805&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

The performance rights are subject to performance hurdles and service conditions which are required to be satisfied before they vest.

1. 3,200,000 Performance Rights vest on 30/6/26 provided the 10 day vwap prior to vesting date exceeds \$0.018
2. 3,200,000 Performance Rights vest on 30/6/27 provided the 10 day vwap prior to vesting date exceeds \$0.021
3. 3,200,000 Performance Rights vest on 30/6/28 provided the 10 day vwap prior to vesting date exceeds \$0.025
4. 3,200,000 Performance Rights vest on 30/6/29 provided the 10 day vwap prior to vesting date exceeds \$0.03



Issue details

Number of +securities

12,800,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVG : ORDINARY FULLY PAID	2,141,577,039
SVG0B : OPTION EXPIRING 31-DEC-2026	520,000,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVGAF : CONV NOTES MATURING 30-SEP-25	75,677,620
New class - code to be confirmed : CEO Options Unlisted 14 April 2028 \$0.02	20,000,000
New class - code to be confirmed : HoO options Tranche 1 Unlisted 30 June 2029 \$0.03	1,500,000
New class - code to be confirmed : HoO options Tranche 2 Unlisted 30 June 2030 \$0.03	1,500,000
New class - code to be confirmed : CEO LTI Performance Rights	12,800,000