

## US REE Project – Federal Court Proceedings (Update)

US1 Critical Minerals Limited (**ASX:USC OTCQB:GLARF**) (**USC** or the **Company**) refers to its previous announcements regarding its agreement with Apex USA Resources LLC (**Apex**) with the objective of identifying and developing potentially promising Rare Earth Elements tenements in the USA (**Apex Agreement**) and the dispute that has arisen with Mr Stephen Baghdadi in relation to certain tenements in California, USA identified by Apex pursuant to the Apex Agreement (**Tenements**).

As announced to the market on 8 December 2025, the Company and Apex have jointly filed proceedings with the Federal Court of Australia in relation to the dispute with Mr Baghdadi. An initial hearing in relation to the proceedings was held in the Federal Court on 11 December 2025. In connection with that hearing:

- Mr Baghdadi has advised the Court, via his lawyers, that the Tenements are under the control of Dateline Resources Limited (ASX: DTR) (**Dateline**) and its subsidiaries; and
- Dateline has been joined as a party to the proceedings.

As shareholders may be aware, Mr Baghdadi is the Chief Executive Officer and Managing Director of Dateline and its subsidiaries.

Mr Baghdadi has also given an undertaking to the Court on his own behalf and on behalf of Dateline and its subsidiaries, that, upon 14 days' written notice to the Company and Apex, or otherwise until further order of the Court, he will not take any action to encumber, sell, transfer, dispose of or otherwise disturb the status quo of the Tenements.

The part of the legal proceedings which seeks certain interlocutory relief has been listed for further hearing on 23 December 2025.

The Company will continue to keep the market informed in relation to this matter in accordance with its continuous disclosure obligations.

Approved for release by the Board.

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