
CLEANSING STATEMENT

Jindalee Lithium Limited (ABN 52 064 121 133) (**Jindalee**, the **Company**) has today issued **2,027,026** fully paid ordinary shares (**Shares**) pursuant to the exercise of options.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (**ASX**).

This notice is given by the Company pursuant to section 708A(5)(e) of the *Corporations Act* 2001 (Cth) (**Act**). The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) sections 674 and 674A of the Act.

As at the date of this notice, there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be disclosed by the Company under section 708A(6)(e) of the Act.

Authorised for release by the Jindalee Board of Directors.

For further information please contact:

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