



Announcement Summary

Entity name

YOJEE LIMITED

Date of this announcement

Friday December 12, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - Class K	865,337	12/12/2025
New class - code to be confirmed	Performance Rights - Class L	2,006,632	12/12/2025
New class - code to be confirmed	Performance Rights - Class M	2,927,566	12/12/2025
New class - code to be confirmed	Performance Rights - Class N	1,017,033	12/12/2025
New class - code to be confirmed	Performance Rights - Class O	1,017,033	12/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YOJEE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52143416531

1.3 ASX issuer code

YOJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class K

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

12/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Connell	Mark Connell	258,581

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251024/pdf/06r0s14fp56yq0.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20251024/pdf/06r0s14fp56yq0.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Class K Performance Rights and any shares issued on conversion thereof subject to 1 year restriction under rules of Equity Incentive Plan.

Issue details

Number of +securities

865,337

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class L

+Security type

Other

ISIN code

**Date the +securities the subject of this notification were issued**

12/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Connell	Mark Connell	510,383

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
<https://announcements.asx.com.au/asxpdf/20251024/pdf/06r0s14fp56yq0.pdf>
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
<https://announcements.asx.com.au/asxpdf/20251024/pdf/06r0s14fp56yq0.pdf>
Any other information the entity wishes to provide about the +securities the subject of this notification

Class L Performance Rights and any shares issued on conversion thereof subject to 2 years restriction under rules of Equity Incentive Plan

Issue details

Number of +securities

2,006,632

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class M

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

12/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Connell	Mark Connell	781,993



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20251024/pdf/06r0s14fp56yq0.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20251024/pdf/06r0s14fp56yq0.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Class M Performance Rights and any shares issued on conversion thereof subject to 3 years restriction under rules of Equity Incentive Plan

Issue details

Number of +securities

2,927,566

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class N

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

12/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Connell	Mark Connell	251,802

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20251024/pdf/06r0s14fp56yq0.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20251024/pdf/06r0s14fp56yq0.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,017,033

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class O

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

12/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Connell	Mark Connell	251,802

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251024/pdf/06r0s14fp56yq0.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20251024/pdf/06r0s14fp56yq0.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

1,017,033



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YOJ : ORDINARY FULLY PAID	351,928,511

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YOJAAB : OPTION EXPIRING 08-DEC-2025 EX \$1.50	133,334
YOJAA : PERFORMANCE RIGHTS	23,419,285
YOJAAG : OPTION EXPIRING 23-APR-2030 EX \$0.15	9,000,000
YOJAAE : OPTION EXPIRING 16-APR-2029 EX \$0.05	25,000,000
YOJAAF : OPTION EXPIRING 24-JUL-2029 EX \$0.05	15,000,000
YOJAP : OPTION EXPIRING 15-AUG-2030 EX \$0.50	3,000,000
New class - code to be confirmed : Performance Rights - Class K	865,337
New class - code to be confirmed : Performance Rights - Class L	2,006,632
New class - code to be confirmed : Performance Rights - Class M	2,927,566
New class - code to be confirmed : Performance Rights - Class N	1,017,033
New class - code to be confirmed : Performance Rights - Class O	1,017,033



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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