



Announcement Summary

**Entity name**  
JAMESON RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday December 12, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JAL	ORDINARY FULLY PAID	3,750,000	12/12/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

JAMESON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

126398294

### 1.3 ASX issuer code

JAL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

12/12/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Dec-2025 08:38	New - Proposed issue of securities - JAL	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

A further 3,750,000 Shares will be issued at \$0.06/share to raise an additional A\$225,000 following notice from those shareholders that they wish, at their sole discretion, to exercise an Option to complete the Tranche 2 Placement.



### Placement Details

JAL : ORDINARY FULLY PAID

12/12/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	2	100.00 %



Issue details

---

**Number of +securities to be quoted**

3,750,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.06000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
JAL : ORDINARY FULLY PAID	739,483,322

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
JALAW : OPTION EXPIRING 31-DEC-2027 EX \$0.15	2,000,000
JALAS : OPTION EXPIRING 31-DEC-2025 EX \$0.50	1,000,000
JALAU : OPTION EXPIRING 31-DEC-2025 EX \$0.10	1,440,000
JALAD : OPTION EXPIRING 31-DEC-2028 EX \$0.15	1,060,000
JALAV : OPTION EXPIRING 31-DEC-2026 EX \$0.10	1,500,000