



Announcement Summary

Entity name

LION ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 11, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LIOAS	CONVERTIBLE NOTES	1,600,000	Repayment or redemption of +convertible debt security without conversion	08/12/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LION ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

000753640

1.3 ASX issuer code

LIO

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/12/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
LIOAS : CONVERTIBLE NOTES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
1,600,000	
Reason for cessation	
Repayment or redemption of +convertible debt security without conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
8/12/2025	Yes
In what currency is the consideration being paid?	Consideration amount per +security paid by the entity for the cessation
AUD - Australian Dollar	AUD 1.000000000000
Any other information the entity wishes to notify to ASX about the cessation?	
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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LIO : ORDINARY FULLY PAID	452,167,733

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LIOAS : CONVERTIBLE NOTES	0
LIOAB : PERFORMANCE RIGHTS	23,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.