

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Dundas Minerals Limited (“Dundas” or the “Company”) advises that it has issued 22,400,000 fully paid ordinary shares pursuant to Tranche 2 Placement to Professional and Sophisticated Investors.

The Company gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (‘Corporations Act’). The Company issued the fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

– ENDS –

This announcement was approved for release by the board of Dundas Minerals Limited.

For further information, please contact:

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About Dundas Minerals Limited

Dundas Minerals Limited (ASX: DUN) is an exploration company exploring in the gold-rich Kalgoorlie region and southern Albany-Fraser Orogen, Western Australia. In the Kalgoorlie region the Company has an option agreement with ASX listed **Horizon Minerals Limited (ASX: HRZ)** to acquire an 85% interest in two gold projects, **Capricorn (25,500 oz Au inferred gold resource)**, and **Baden-Powell (23,000 oz Au inferred gold resource)**, and in the southern Albany-Fraser the Company holds various exploration licences and exploration rights for gold, copper and nickel.