

ASX RELEASE
11 December 2025

Notice under ASX Listing Rule 3.10A

Regal Partners Limited (ASX:RPL) ("RPL" or the "Company") gives notice under ASX Listing Rule 3.10A that 10,868,725 fully paid ordinary shares will be released from escrow on 18 December 2025. These shares were issued in June 2022 as part of the merger between Regal Funds Management Pty Limited and the Company (and arose due to the conversion of Regal Funds Management Employee Share Opportunity Plan shares, which were granted in December 2020).

Over 9.4 million of these shares are held by RPL Board members (Brendan O'Connor and Ian Gibson) and Philip King (and/or their respective associated entities), all of whom also currently own unescrowed shares.

Following the above release on 18 December 2025, a final 921,266 shares remain under escrow until 30 December 2026.

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