

11 December 2025

**ASX ANNOUNCEMENT
(ASX:TGM)**

RESULTS OF 2025 GENERAL MEETING

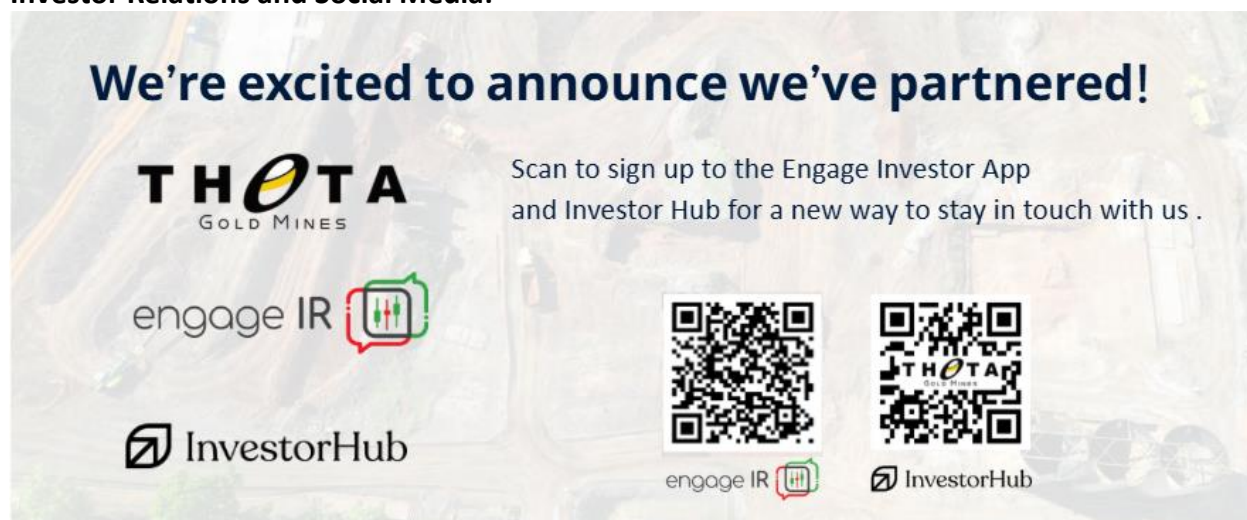
Theta Gold Mines Limited (ACN 131 758 177) (**Theta Gold** or **the Company**) advises in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, that all resolutions put to shareholders at the General Meeting held today were passed unanimously.

Details of the proxy votes received, and the votes cast on the poll in respect of each resolution are set out in the attached votes schedule.

This announcement was authorised for release by Mr Bill Guy, Chairman.

[ENDS]

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<https://twitter.com/ThetaGoldMines>

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Theta Gold Mines Limited ACN 131 758 177

Registered Office: Level 35, One International Towers, 100 Barangaroo Avenue
Sydney, NSW 2000, Australia

Theta Gold Mines Limited
General Meeting
Thursday,11 December 2025
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
1.Approval to Issue Shares on Conversion of Convertible Loan to Deutsche Balaton AG	Ordinary	95,955,096 99.59%	50,043 0.05%	343,494 0.36%	79,178	100,871,084 99.95%	50,043 0.05%	79,178	Carried
2.Approval to Issue Shares on Conversion of Convertible Loan to Aus Agriculture Pty Ltd	Ordinary	95,955,096 99.59%	50,043 0.05%	343,494 0.36%	79,178	100,871,084 99.95%	50,043 0.05%	79,178	Carried
3.Approval to Issue Shares on Conversion of Convertible Loan to Golden Asia Investment Group Limited	Ordinary	95,952,953 99.59%	52,186 0.05%	343,494 0.36%	79,178	100,868,941 99.95%	52,186 0.05%	79,178	Carried
4. Approval to Grant Options to Deutsche Balaton AG	Ordinary	95,603,168 99.15%	476,149 0.49%	343,494 0.36%	5,000	100,519,156 99.53%	476,149 0.47%	5,000	Carried
5. Approval to Grant Options to Aus Agriculture Pty Ltd	Ordinary	95,603,168 99.15%	476,149 0.49%	343,494 0.36%	5,000	100,519,156 99.53%	476,149 0.47%	5,000	Carried
6.Approval to Grant Options to Golden Asia Investment Group Limited	Ordinary	95,603,025 99.15%	476,292 0.49%	343,494 0.36%	5,000	100,519,013 99.53%	476,292 0.47%	5,000	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.